LAYOUT Create a Template/Form Assignment

Activity Preparation and Assignment

Follow the directions below to recreate a form/template which may have modifications.

- 1. Create a project folder entitled [*insert your name*] Form Template.
- 2. Determine which office or organization will be used to obtain two business forms for recreation and have it approved by the instructor.
- 3. Contact the organization or office and collect two forms. Determine from the office professional or organization representative what, if any, corrections and/or updating are needed on the form. You want a form/template that has lines, check boxes, and other similar items that will be good as an electronic means to collect data.
- 4. Recreate the form/template with any modifications and/or corrections needed. Be sure to use lines, check boxes, etc.
- 5. Lock the form and make sure it works.
- 6. Proofread and correct any errors. Remember to unlock the form to make corrections and relock it afterwards.
- 7. Print a copy and have it evaluated and approved by the organization representative and your instructor (*Submission 1*). Submit a copy of the original with any modifications with this submission.
- 8. Make any corrections noted.
- 9. Submit the form by e-mail or on a floppy disk to the organization and the instructor for evaluation (*Submission 2*). Submit a copy of the original and/or a copy of the first submission evaluated template/form.
- 10. Submit a print screen of the project folder.

Resources

Web sites (and/or key words to use for search):

http://www.freedomscientific.com/fs_support/BulletinView.cfm?QC=449 How to create forms/templates

http://www.columbia.edu/cu/libraries/inside/forms/formtips.html Tips for creating forms using MS Word http://zircon.mcli.dist.maricopa.edu/mlx/warehouse/00301-00400/00383/making_word_forms.doc Good link with screen shots of how to create forms

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Some samples/examples of printable bookmarks